MAXWEALTH CONSULTANCY

INSPIRING FINANCIAL EXCELLENCE

SUBSCRIPTION

How to Invest in a Fund

Manulife iFUNDS · step-by-step guide

YOUR ADVISER

Muhammad Khairul Khalis

Unit Trust Executive Advisor

FIMM-registered Unit Trust Consultant

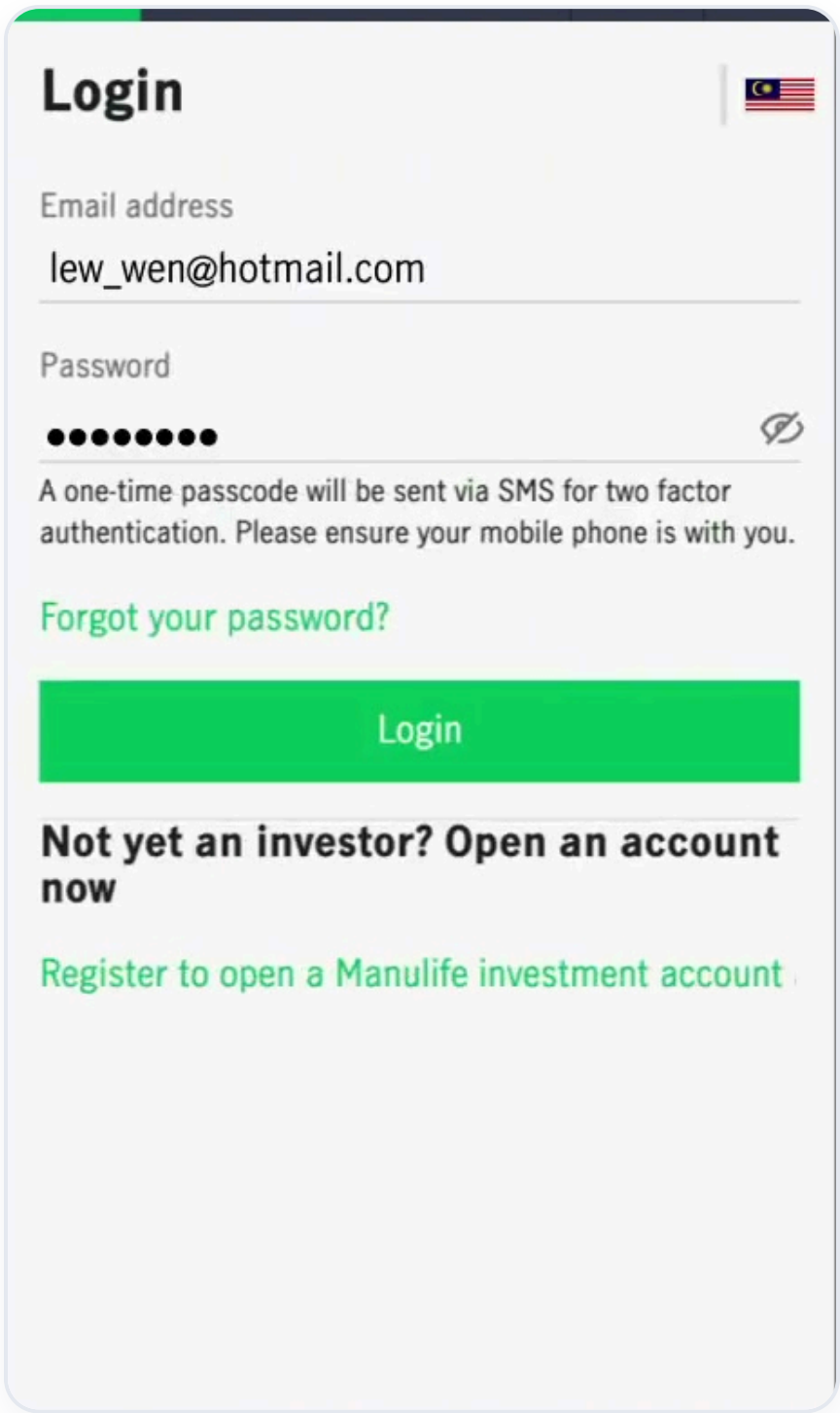
FIMM No. F01065736 · Adviser code **F527**

✆ WhatsApp +6019-402 4401

Scan to open the registration page

STEP 1 OF 12

Log in



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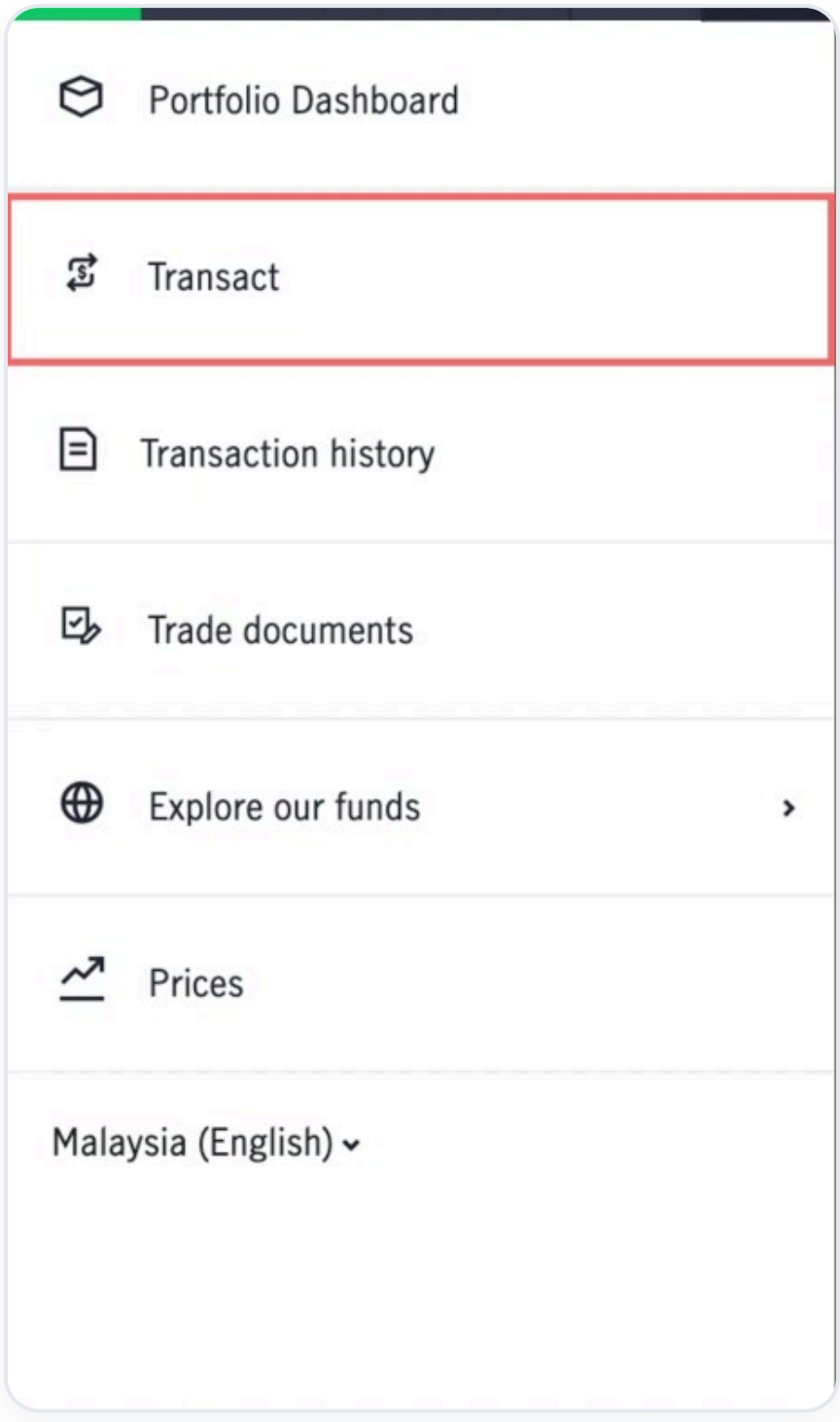
1. Go to the iFUNDS page to log in.
2. Forgot your password? Reset it via email.

Log in here →

https://client.asia.manulifeam.com/en_MY/Login

STEP 2 OF 12

Open Transact

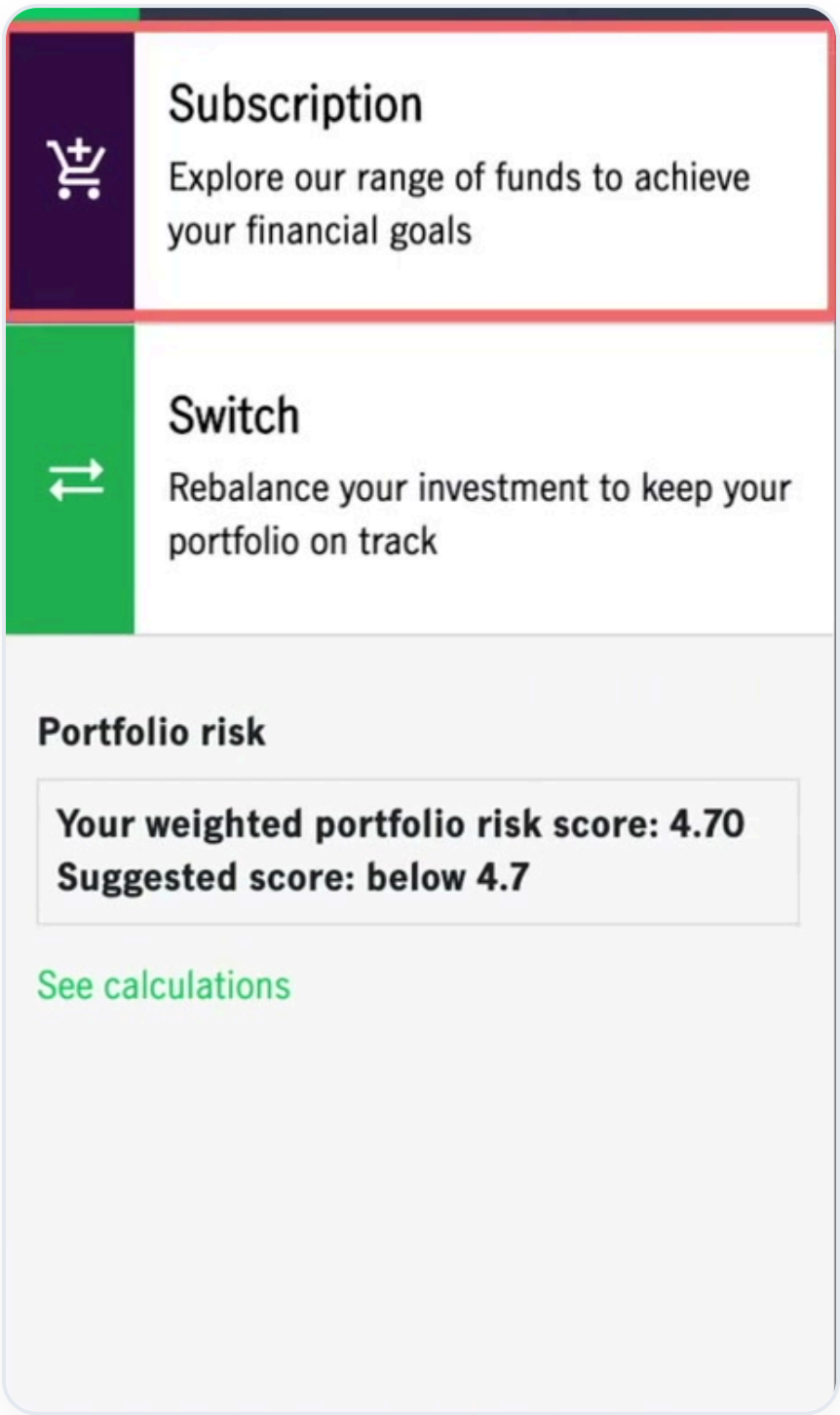


1 Click the menu button and select **Transact**.

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STEP 3 OF 12

Choose Subscription

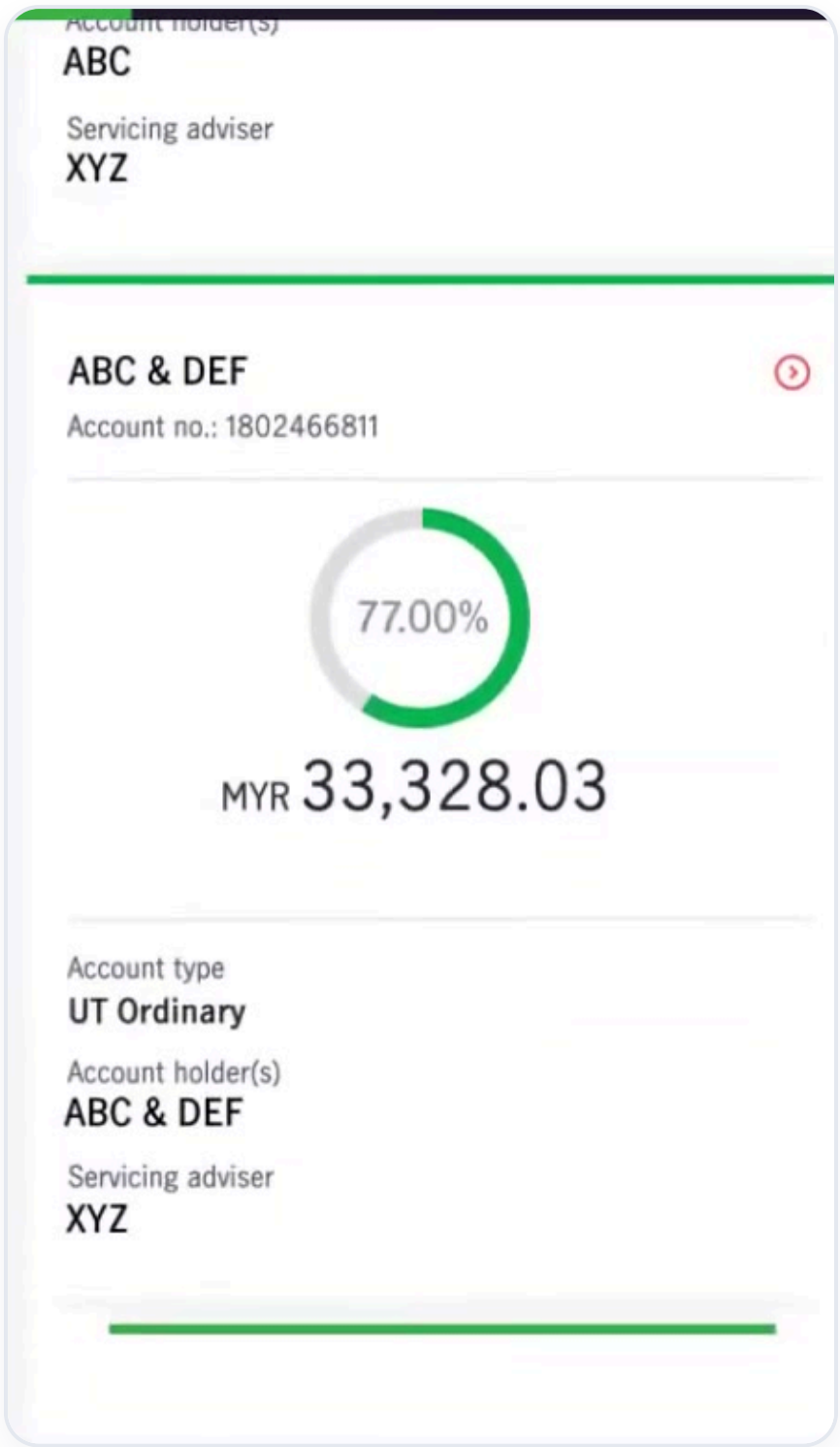


1 Click **Subscription** to explore the range of funds.

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STEP 4 OF 12

Choose the account

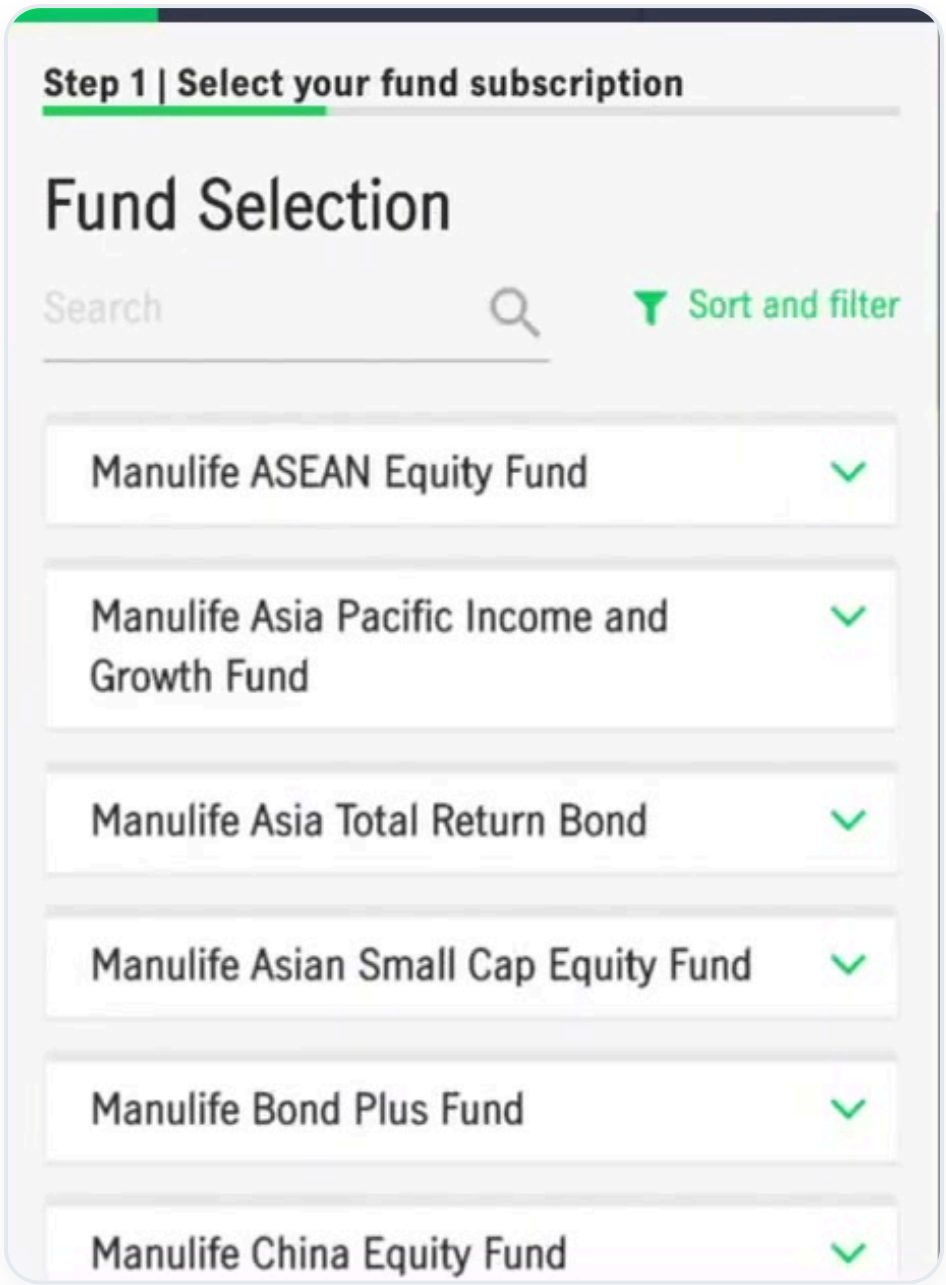


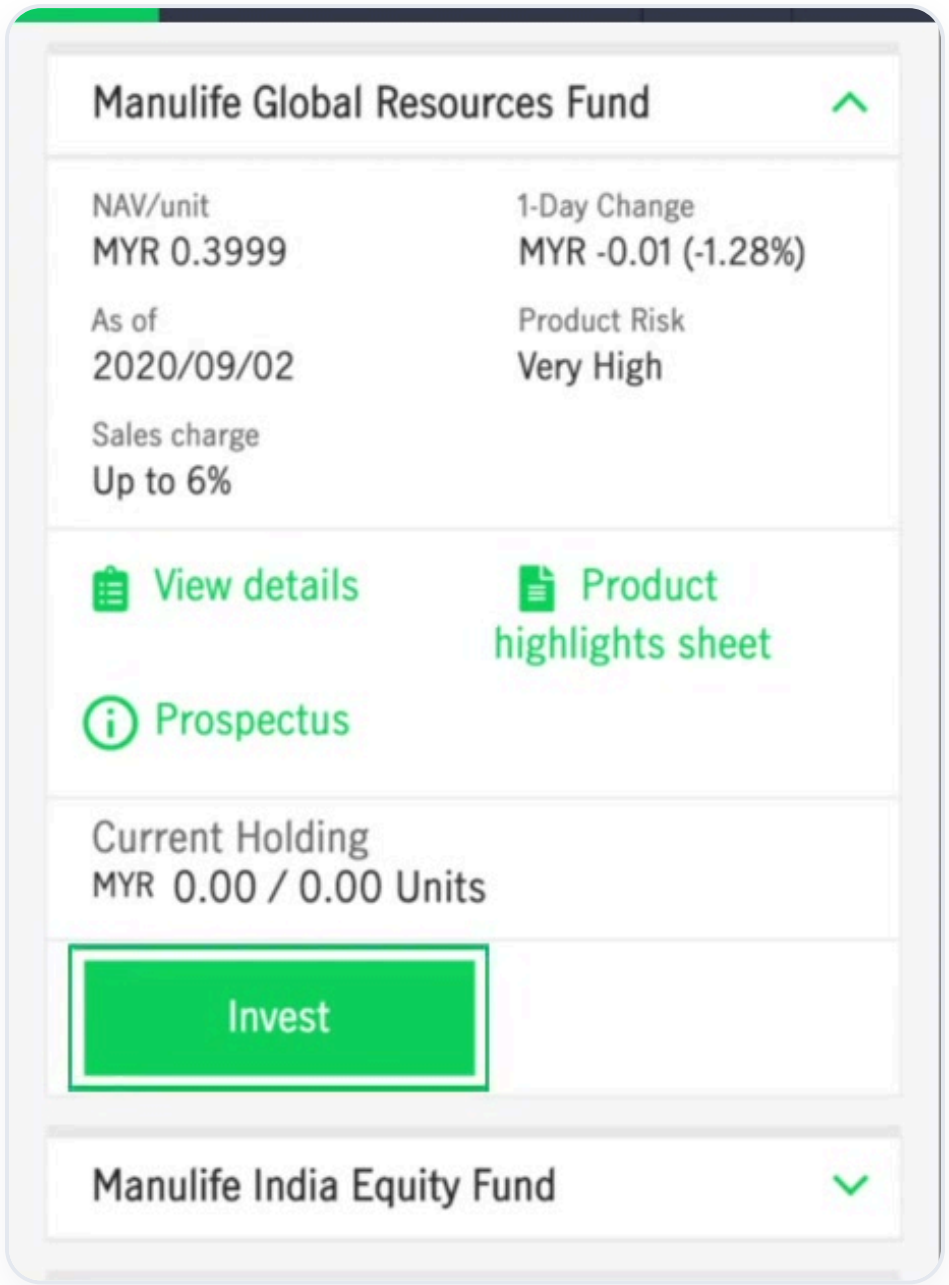
1 Have multiple accounts? Choose the account for this transaction.

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STEP 5 OF 12

Choose the fund





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1. Select the fund and, if applicable, a currency class to view the fund's details and documents.
2. Click **Invest**.

Not sure which fund?

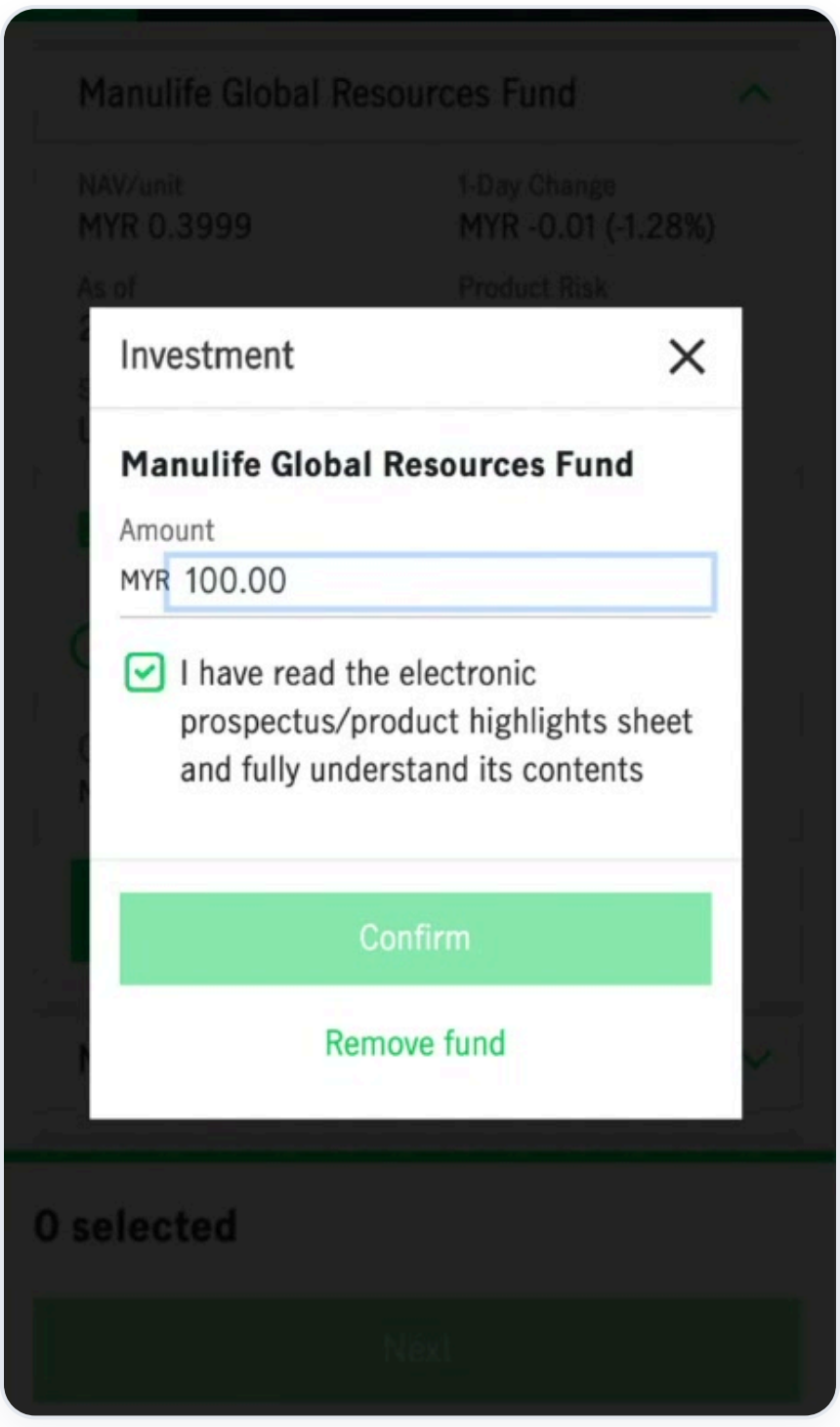
Tap one. The message is ready and goes to Ika, my admin.

✆ I don't have an account yet

✆ I already have an account

STEP 6 OF 12

Set the amount



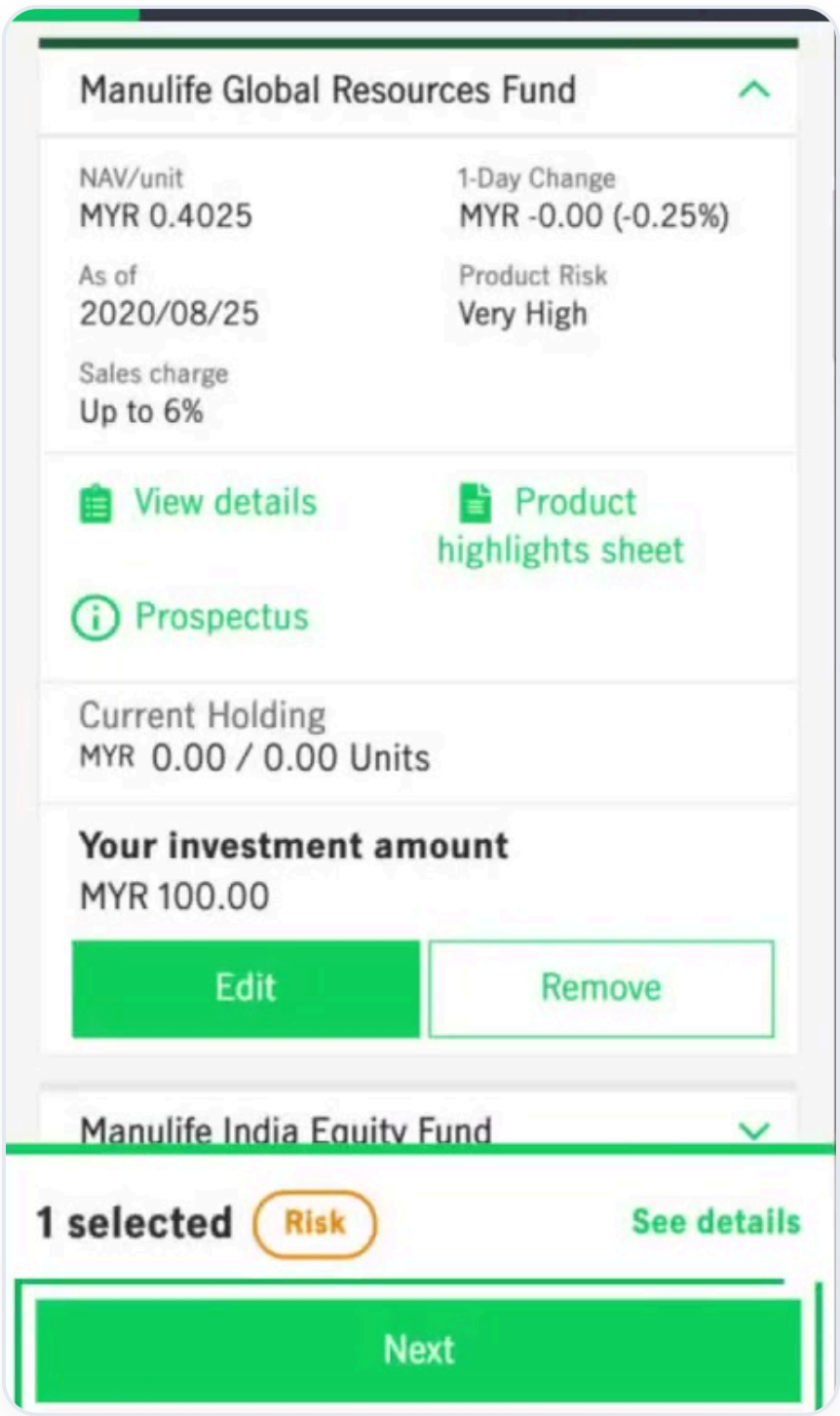
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1. Set an investment amount. A notification appears if it's less than the fund's requirement.
2. Tick the box to confirm you've read and understood the offering documents. Not read them yet? Return to the previous page.
3. Click **Confirm**.

> You can invest in more than one fund in one transaction.

STEP 7 OF 12

Review and continue

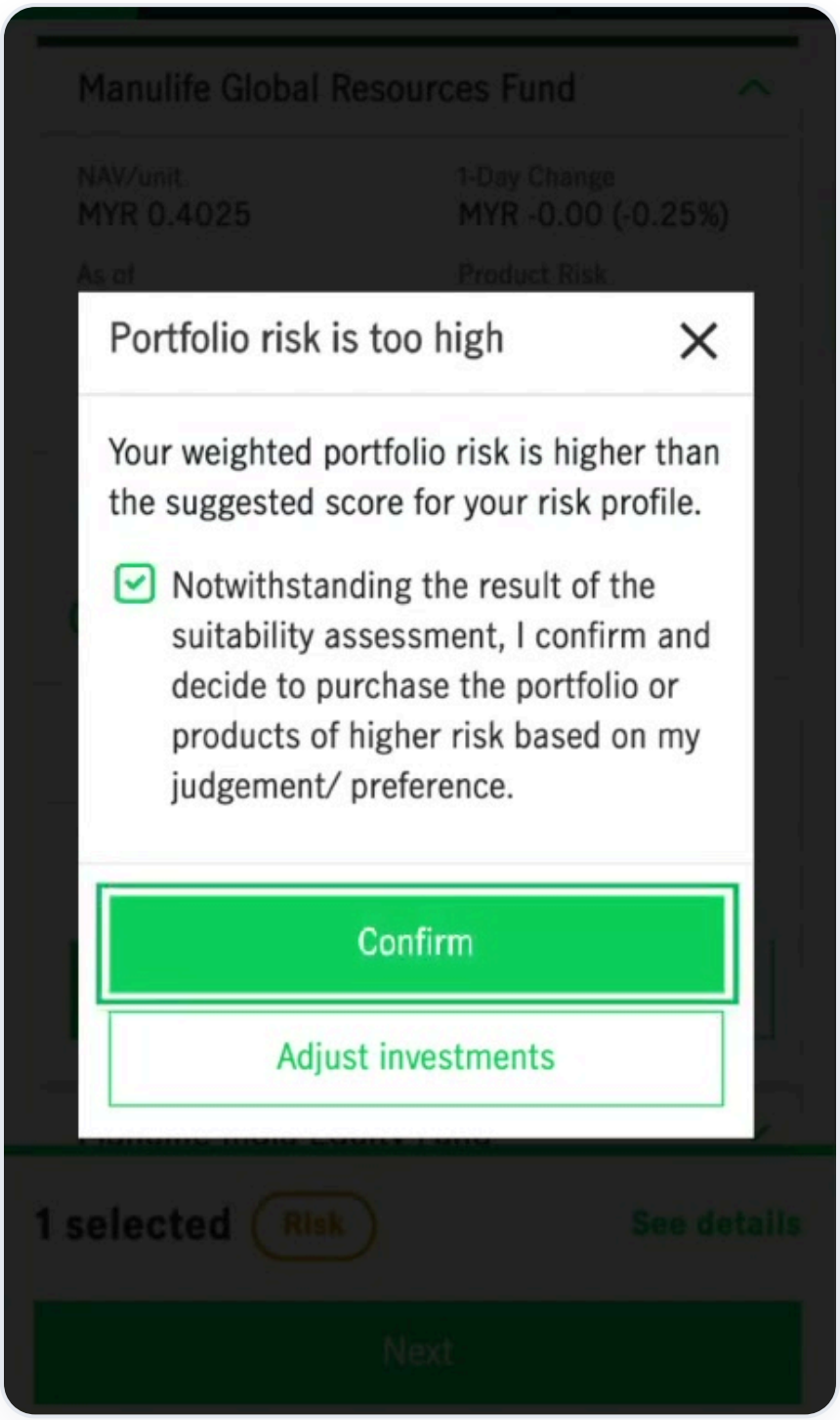


1 Review your investment details and click **Next**.

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STEP 8 OF 12

Portfolio risk notice

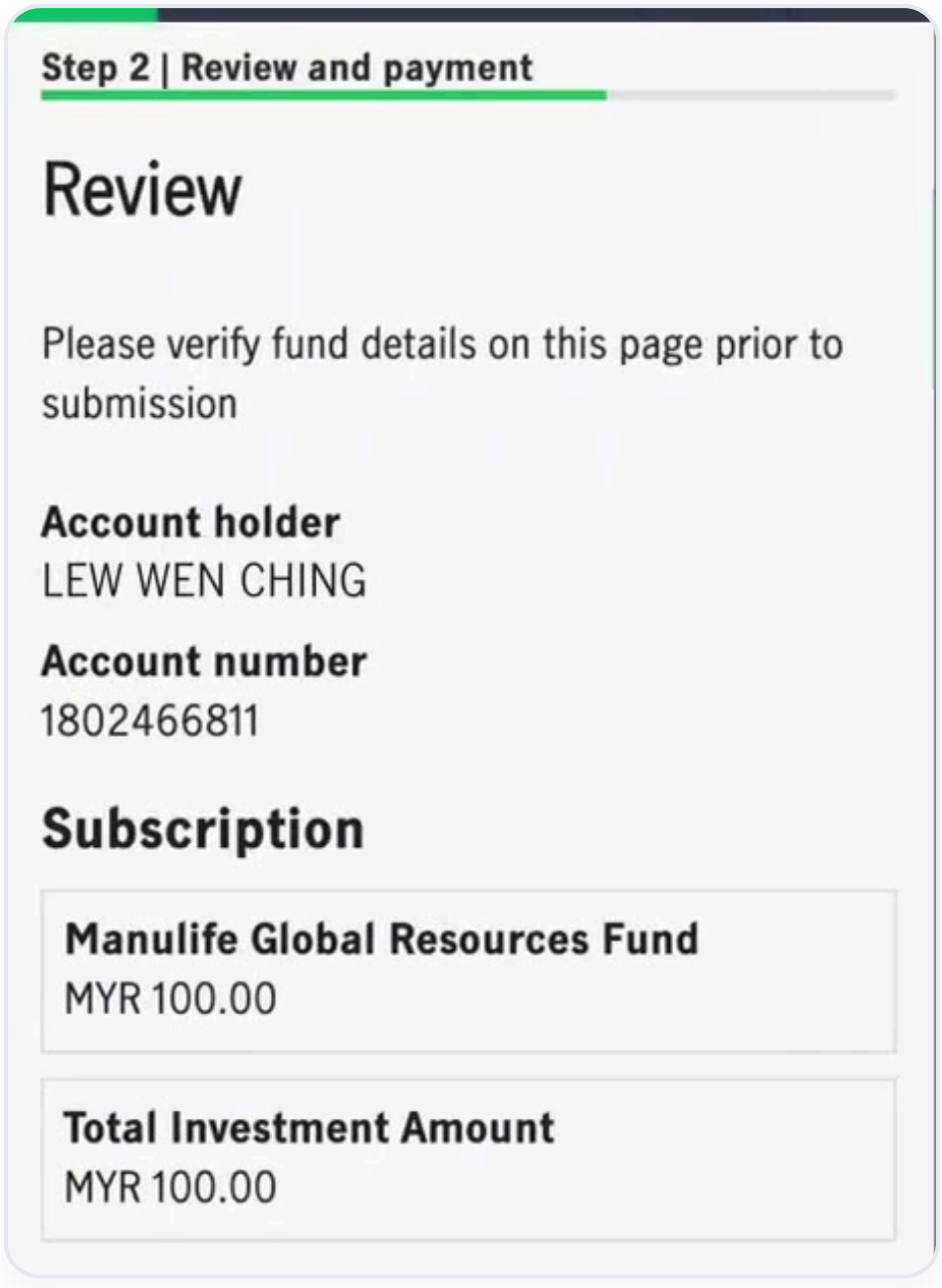


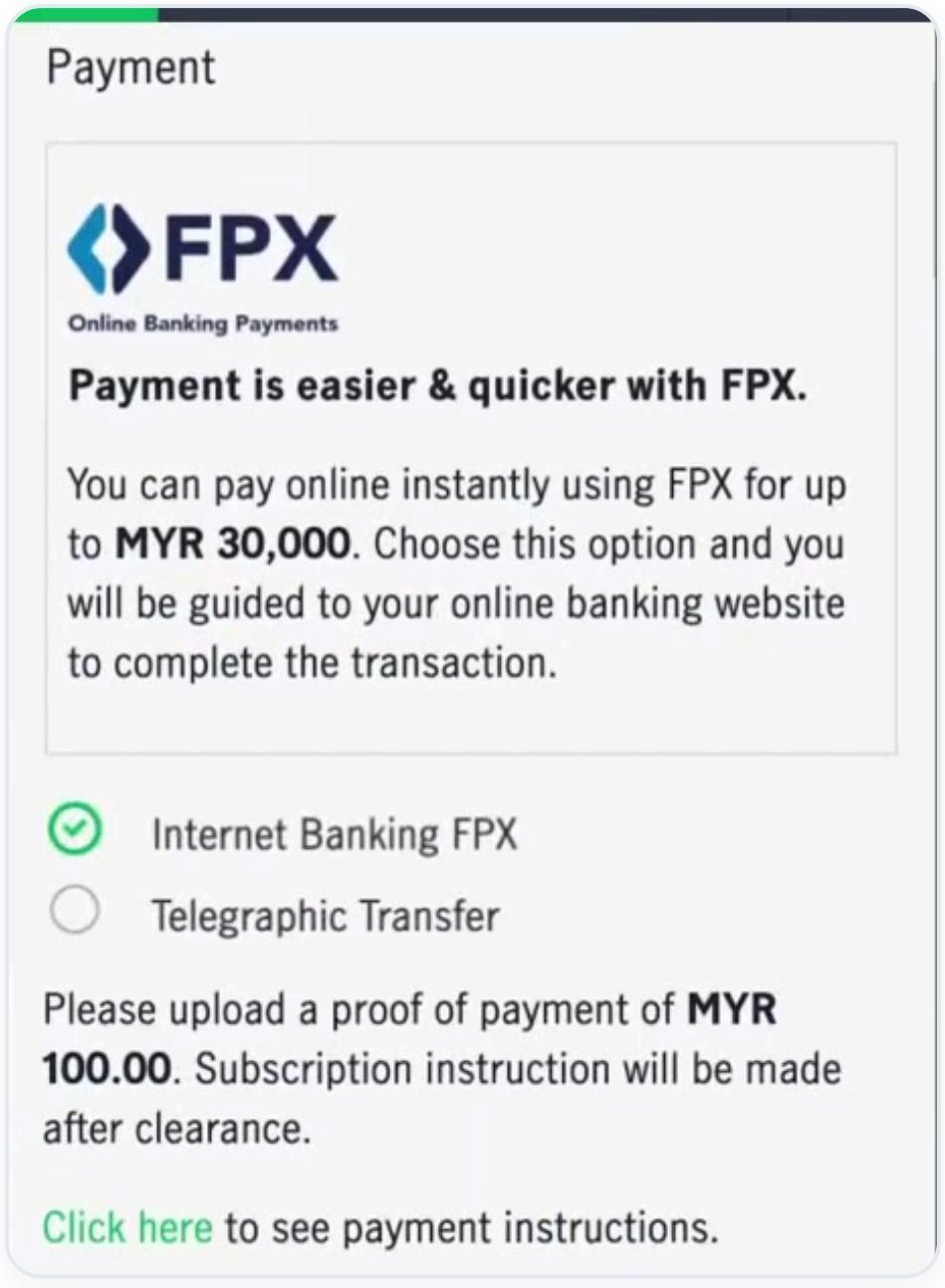
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1. If your portfolio risk is higher than the suggested score of your risk profile, a notice gives you the option to confirm or adjust your investments.
2. Read and acknowledge before clicking **Confirm**.

STEP 9 OF 12

Review and pay



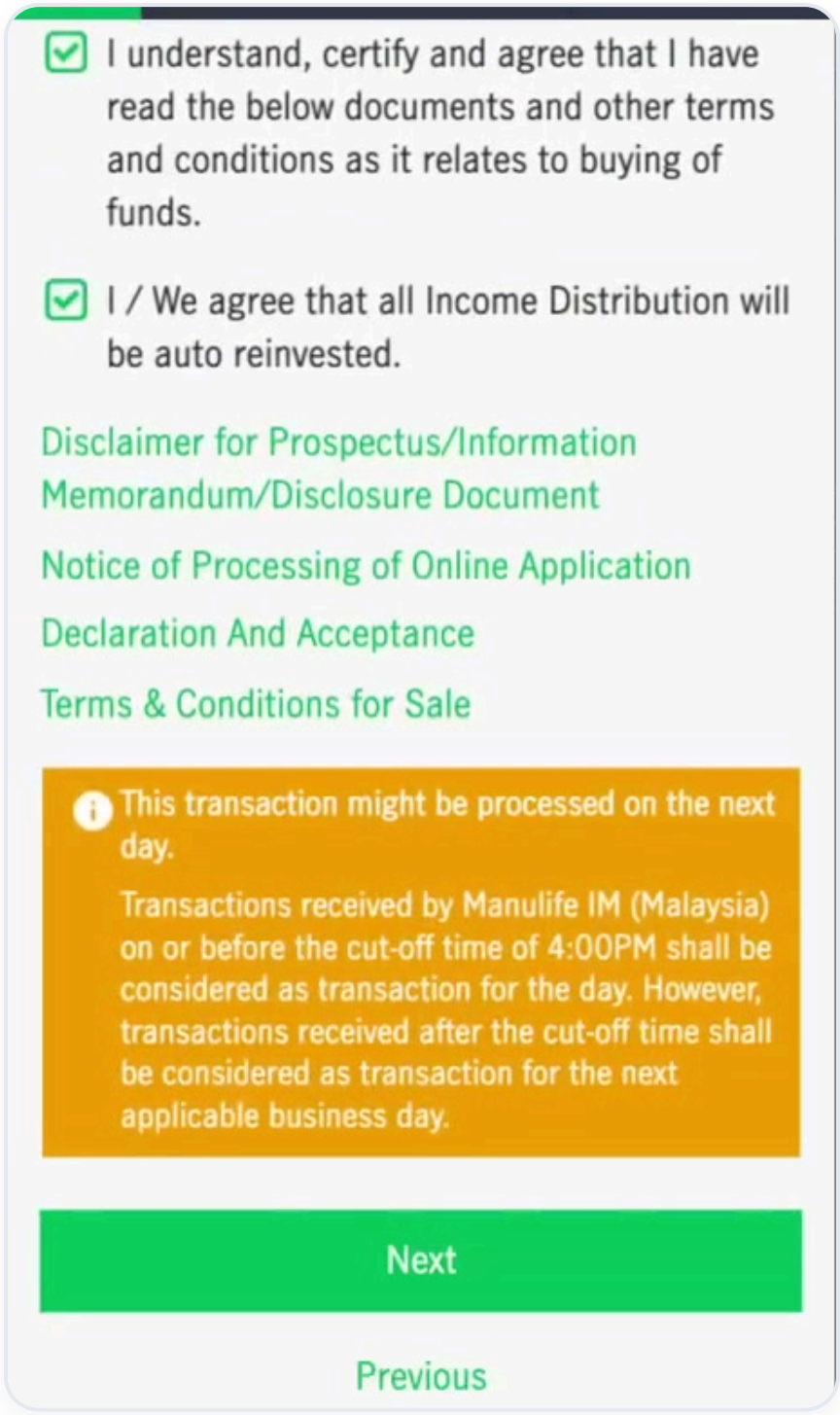


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1. Review your investment details.
2. Pay by **Internet Banking FPX** (up to RM30,000) or Telegraphic Transfer.

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Read the notes

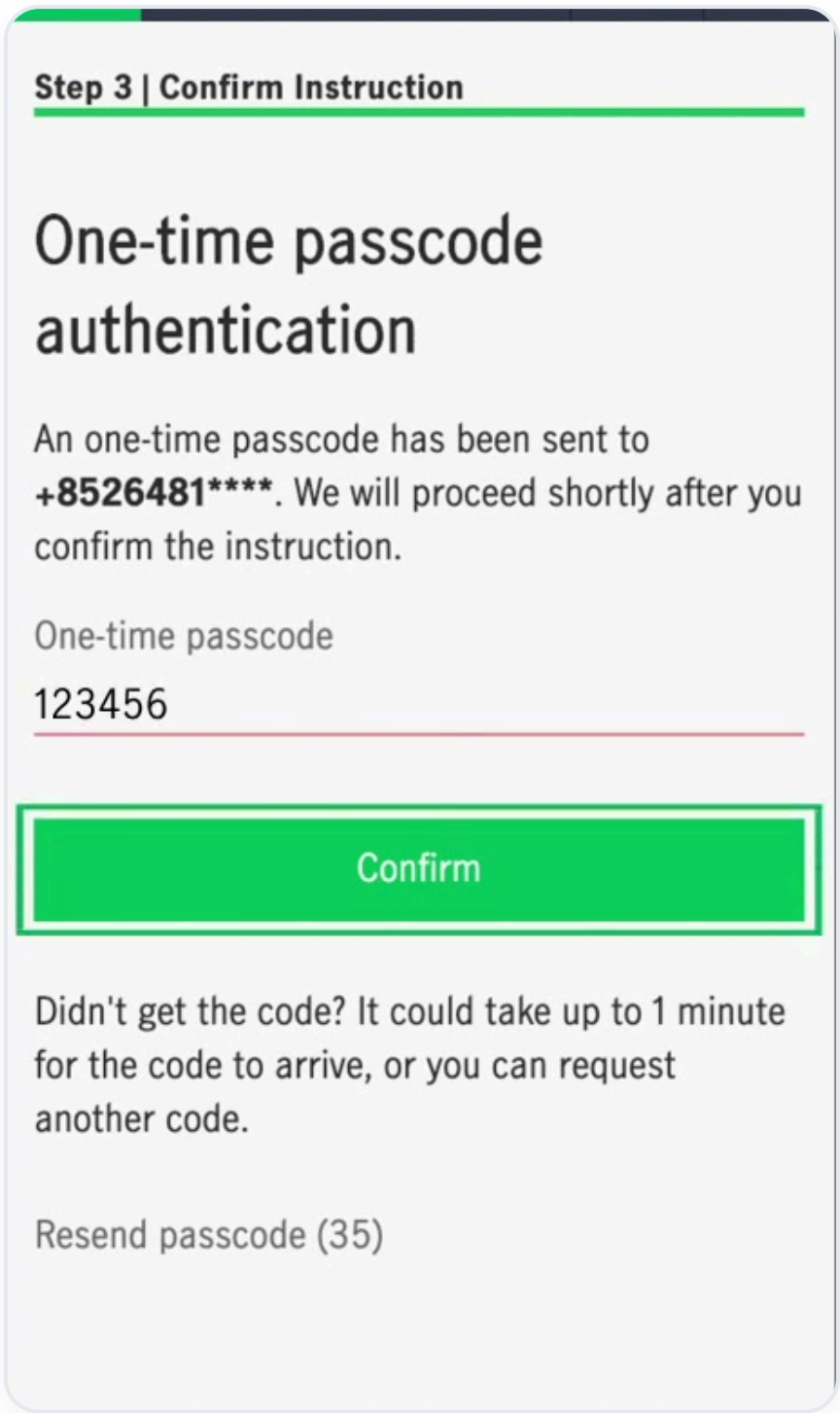


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1. Read and acknowledge the important notes, disclaimers, notices, declaration and acceptance, and terms & conditions.
2. Click **Next**.

STEP 11 OF 12

Verify with OTP

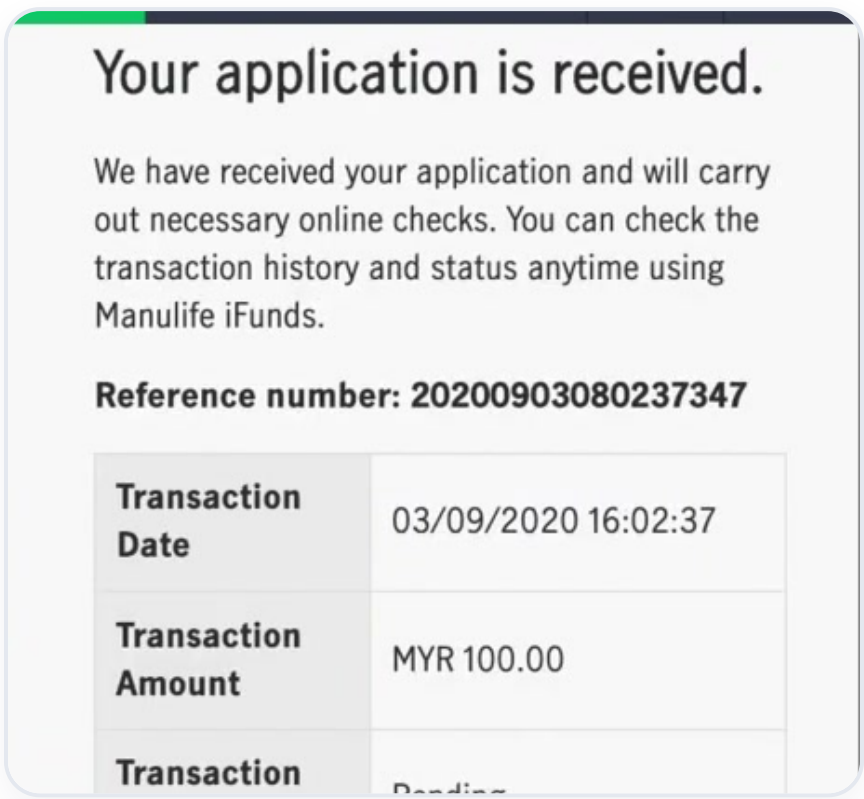


1. Enter the one-time password sent to your mobile, then click **Confirm**.

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STEP 12 OF 12

Done!



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1. You'll see a confirmation that your application is received and being processed.
2. You'll also receive an email confirmation.

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Thank you for trusting me with your financial journey.

LINKS

Register (new user)
https://client.asia.manulifeam.com/en_MY/NewUser?advisor=F527

Log in (existing user)
https://client.asia.manulifeam.com/en_MY/Login

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Important notice
This guide is prepared by Muhammad Khairul Khalis of MaxWealth Consultancy to help clients use Manulife iFUNDS. Screens are taken from Manulife Investment Management's official iFUNDS guide videos for illustration; actual screens may differ. It is not an official document of Manulife Investment Management (M) Berhad and is not investment advice. Before investing, read and understand the Product Highlights Sheet and the Prospectus / Disclosure Document. Investments in unit trusts and PRS carry risks; unit prices and distributions may go down as well as up. Past performance is not indicative of future performance.